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Free Legal Resource · 2026

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Estate Plan Decision Checklist

Action Checklist — ClearLegalTips.com (2026)

Choose between a will and a living trust with eyes open.

Decide

Estimated probate cost for your estate

Compared lifetime cost in the worksheet

Considered privacy and multi-state property

Execute

Chose will or trust

Drafted the document

Funded the trust (if chosen) by re-titling assets

Stored documents and told your executor/trustee

Notes

This resource is provided by ClearLegalTips.com for general informational purposes only and does not constitute legal advice. Laws

vary by state and change over time. Consult a licensed attorney for advice specific to your situation.