

Digital Asset & Cryptocurrency Estate Plan

Free Fillable Legal Template — ClearLegalTips.com (2026)

INSTRUCTIONS FOR USE

Inventories your digital assets and tells your executor how to access them. Do NOT write seed phrases/passwords here — store those securely and reference their location.

1. You & Your Fiduciary

Your name: _____

Digital executor / fiduciary: _____

2. Crypto Holdings

Asset	Wallet/Exchange	Access location (NOT the key)

3. Online Accounts

Account/Service	Username	Instructions

4. Access Instructions

Where to find keys/passwords (e.g., password manager, safe-deposit box):

☐ I have authorized fiduciary access under state law (RUFADAA)

5. Wishes

What should happen to each

asset/account: _____

Signature

Owner

Printed Name: _____

Signature: _____

■ Store this with your will; update after major changes.

This resource is provided by ClearLegalTips.com for general informational purposes only and does not constitute legal advice. Laws vary by state and change over time. Consult a licensed

attorney for advice specific to your situation.